

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



11th August 2015

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code- APOLLOHOSP
ISIN INE437A01024

The Manager
The National Stock Exchange,
Wholesale Debt Market
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
ISIN INE437A07062,
INE437A07070,
INE437A07088 &
INE437A07104

Dear Sir,

Sub: - Board Meeting held on 11th August 2015

Further to our letter dated 20th July 2015, we wish to inform that the Board of Directors at its meeting held on 11th August 2015 has approved the Unaudited financial results for the quarter ended 30th June 2015 as per annexure enclosed. Copy of the Limited Review Report on the above results submitted by the Statutory Auditors of the Company is also enclosed.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully,
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. GENERAL MANAGER - FINANCE
AND COMPANY SECRETARY

CC : The Secretary,
Luxembourg Stock Exchange,
B.P. 165,
L-2011 Luxembourg.

Ref : **ISIN US0376081065 - Rule 144a GDR**
ISIN US0376082055 - Reg. S GDR

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate
Finance
450 Fifth Street, N.W.
Washington, D.C
20549-0302
File No. 82-34893

IS/ISO 9001 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028

General Office :
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#55, Greams Road,
Chennai - 600 006

Tel 044 - 28290956 / 3896 / 6681
Telefax 044 - 2829 0956
Email apolloshares@vsnl net
Website www.apollohospitals.com

Apollo Hospitals Enterprise Limited

Corporate Identity Number : L85110TN1979PLC008035

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28, Tamil Nadu

Tel. +91-44-28290956, Fax.+91-44-28290956, Email: investor.relations@apollohospitals.com,

Website : www.apollohospitals.com

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2015

PART - I

(Rs. in Lakhs)

Sno	Particulars	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Reviewed	Audited	Reviewed	Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations	126496	120369	105372	459279
	(b) Other Operating Income	-	-	-	-
	Total Income (a+b)	126496	120369	105372	459279
2	Expenditure				
	(a) Cost of material consumed	30448	25845	28915	106908
	(b) Purchase of stock-in-trade	46010	36437	31479	140414
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(9210)	710	(5073)	(4927)
	(d) Employee benefit expense	19312	19113	17072	72096
	(e) Other expenditure	17810	17411	14373	63111
	(f) Selling and Distribution Expenses	4021	3403	2977	13869
	Total Expenditure	108391	102919	89743	391471
3	Profit / (Loss) from Operations before Other Income, Finance Cost, Depreciation and Amortization (1) - (2)	18105	17450	15629	67808
4	Depreciation & amortisation expense	4503	4063	3992	15804
5	Profit from Operations before Other Income, Finance Cost & Exceptional items (3 - 4)	13602	13387	11637	52004
6	Other Income	420	482	645	4527
7	Profit from ordinary activities before finance cost & Exceptional items (5 + 6)	14022	13869	12282	56531
8	Finance Costs	2686	2256	1892	8329
9	Profit from ordinary activities after finance costs but before Exceptional items (7 - 8)	11336	11613	10390	48202
10	Exceptional Items	-	(51)	-	1469
11	Profit (+) / Loss (-) from Ordinary Activities before tax (9-10)	11336	11664	10390	46733
12	Tax expense				
	Current Tax	519	2372	10	4765
	Deferred	1733	1559	2106	7309
13	Net Profit (+) / Loss (-) from Ordinary Activities after tax (11 - 12)	9084	7733	8274	34659
14	Extraordinary item	-	-	-	-
15	Net Profit (+) / Loss (-) for the period (13+14)	9084	7733	8274	34659
16	Paid-up equity share capital (Face value Rs 5/- per share)	6956	6956	6956	6956
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				309151
18	Paid up Debt Capital	51900	51900	31900	51900
19	Earnings Per Share				
	Before Extraordinary Item (Rs 5/- of each)				
	Basic	*6 53	*5 56	*5 95	24 91
	Diluted	*6 53	*5 56	*5 95	24 91
	After Extraordinary Item (Rs 5/- of each)				
	Basic	*6 53	*5 56	*5 95	24 91
	Diluted	*6 53	*5 56	*5 95	24 91
20	Debt Equity Ratio (DER) (Times)	0 56	0 52	0 36	0 52
21	Debt Service Coverage Ratio (DSCR) (Times)	2 26	1 89	3 65	2 17
22	Interest Service Coverage Ratio (ISCR) (Times)	3 46	3 35	4 55	4 07
23	Debtenture Redemption Reserve	-	-	-	12975

* Not Annualised

(i) DER = Loan funds/Networth

(ii) DSCR = Profit Before Interest & Depreciation and after Tax / (Interest on loans + long term debt obligations paid during the period)

(iii) ISCR = Profit Before Interest and Tax / Interest

PART - II : Select Information for the Quarter Ended 30th June 2015

A	Particulars of Shareholding :	Quarter Ended 30th June 2015			
1	Total Public Shareholding (a) Number of Shares	90,476,282	90,297,615	90,297,615	90,297,615
	(b) Percentage of Shareholding	65 03%	64 90%	64 90%	64 90%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	No of Shares	30,474,364	30,474,364	30,189,364	30,474,364
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	63 77%	63 77%	63 17%	63 77%
	Percentage of shares (as a % of the total share capital of the company)	21 90%	21 90%	21 70%	21 90%
	b) Non-Encumbered				
	No of Shares	17,314,195	17,314,090	17,599,090	17,314,090
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	36 23%	36 23%	36 83%	36 23%
	Percentage of shares (as a % of the total share capital of the company)	12 45%	12 45%	12 65%	12 45%
B	Investor Complaints	Quarter Ended 30th June 2015			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	33			
	Disposed off during the quarter	33			
	Remaining unresolved at the end of the quarter	Nil			

FOR APOLLO HOSPITALS ENTERPRISE LTD.

Suneeta Reddy
Managing Director

Apollo Hospitals Enterprise Limited

Regd. Office : No. 19 Bishop Gardens, Raja Annamalaipuram, Chennai - 28

Segment Reporting under Clause 41 of the Listing Agreement with Stock Exchanges for the Quarter Ended 30th June 2015

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
	Reviewed	Audited	Reviewed	Audited
1. Segment Revenue (Net Sales / Income from each segment)				
a) Healthcare Services	74502	72584	66759	282063
b) Pharmacy	52005	47795	38622	177255
c) Others	420	482	646	4527
TOTAL	126927	120861	106027	463845
Less Intersegmental Revenue	11	10	9	39
Net Sales / Income from Operations	126916	120851	106018	463806
2. Segment Results (profit (+) / loss (-) before Tax and Interest from each segment)				
a) Healthcare Services	12182	12211	10914	48106
b) Pharmacy	1420	1176	723	3898
c) Others	420	482	645	4527
TOTAL	14022	13869	12282	56531
Less:(i) Interest (Net)	2686	2256	1892	8329
(ii) Other unallocable expenditure net of unallocable income	-	(51)	-	1469
Profit Before Tax	11336	11664	10390	46733
3. Capital Employed (Segment Assets-Segment Liabilities)				
a) Healthcare Services *	427471	404182	350397	404182
b) Pharmacy	58010	54061	34728	54061
c) Others	20626	25968	22049	25968
TOTAL	506107	484211	407174	484211

*includes capital employed in various hospital projects under construction

	62017	51216	54969	51216
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Notes :

- 1) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th August 2015. Limited Review of these results as required under Clause 41 of the Listing Agreement has been carried out by the Statutory Auditors
- 2) Outstanding Global Depository Receipts (GDRs) as on 30th June 2015 were 860,318 constituting 0.62% of the total no. of shares of the company
- 3) Previous quarter/period's figures have been regrouped/rearranged wherever necessary

for APOLLO HOSPITALS ENTERPRISE LIMITED

Place : Chennai
Date : 11th August 2015

DR PRATHAP C REDDY
Executive Chairman

FOR APOLLO HOSPITALS ENTERPRISE LTD.

Suneeta Reddy
Managing Director

C.N. RAMACHANDRAN
B.Com., F.C.A., A.T.I.I.(Lond.)
V.C. KRISHNAN
M.A.(Eco.),F.C.A., M.B.A.(U.S.A.)
C.N. SRINIVASAN
B.Com., F.C.A.,
CHELLA K. SRINIVASAN
B.Com., F.C.A.,
R.M. NARAYANAN
M.Com., F.C.A., PGD.M.
CHELLA K. RAGHAVENDRAN
B.Com., F.C.A., D.I.S.A.(I.C.A.)

MESSRS. S. VISWANATHAN

CHARTERED ACCOUNTANTS
17, Bishop Wallers Avenue (West)
Mylapore, Chennai - 600 004.

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24994423
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BRANCHES:

27/34, 2nd Floor, Nandidurg Road, Jayamahal Extension,
Bangalore - 560 046. Tel.: 080-23530535

50, Fifty Feet Road, Krishnaswamy Nagar,
Ramanathapuram, Coimbatore - 641 045.
Tel.: 94-422-4367065

Independent Auditor's Report

To
Board of Directors of Apollo Hospitals Enterprise Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Apollo Hospitals Enterprise Limited for the Quarter ended 30th June, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Date: 10th Aug 2015



For M/s S Viswanathan
Chartered Accountants
Firm Regn No: 004770S

V C Krishnan
V C Krishnan
10/08/15

Partner
Membership No: 022167